



## Digitorney Goes Public Via Security Token Offering

**Amsterdam – 14 December 2018, 3pm CET. Digitorney Group B.V. (“Digitorney”) announces its first Security Token Offering (“STO”). From 14 December 2018 onwards, investors can buy “Digital Shares” with real company shares as underlying. Founded by lawyers and tax advisers in 2016, Digitorney is a digital market place for business law. The funds shall be used to finance sales, marketing and new digital solutions for a market that generates roughly USD 349 billion annual revenues globally.**

“We’re thrilled to announce Digitorney’s Digital Share which reflects our digital business model and helps us grow independently by attracting investor groups with a digital mindset. This is a good opportunity to become part and to benefit from the future of business law”, comments Dr. Rüdiger Theiselmann, CEO at Digitorney. Against the backdrop of strong growth over the last year, the transaction has been thoroughly prepared by the management team and seasoned blockchain experts. Liqwith and LaGro Advocaten act as advisors to Digitorney.

The STO is based on a proven structure under Dutch law and provides investors with voting and dividend rights stemming from Digitorney’s company shares. The targeted transaction volume is € 5 million (hard cap) for a 10% stake in total. From 14 December to 31 December 2018, Digitorney tokens (“DGTY”) can be purchased via the following website at 15% discount: <https://group.digitorney.com> (“BUY TOKENS”). The DGTY token is a fully tradeable asset. It is tradeable directly with people, wallet to wallet, as well as through exchanges. Digitorney has intentions to get the DGTY listed after twelve months.

All details about Digitorney and its business model as well as the STO including the white-paper are available on the aforementioned website. Further information related to single aspects of the transaction and the underlying business are going to be published over the next weeks.

**Attention! This investment falls outside AFM supervision.  
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